

CONFIDENTIAL FAMILY LAW QUESTIONNAIRE

Today's Date: _____

Please complete each and every item on this questionnaire. If you will spend the time to complete all items, you will give us the background information necessary to begin to understand the complexity of the personal aspects of your family law problem. It will also aid us in working on your case and reduce the billable time necessary to locate such information. All information will be held in strict confidence.

WHO REFEREED YOU TO THIS OFFICE? _____

1. PLEASE COMPLETE THE FOLLOWING SECTION ON YOUR PERSONAL INFORMATION:

A. NAME: _____
(First, Middle, Maiden, Last)

B. DATE OF BIRTH: _____
(Month/ Day/ Year)

C. SOCIAL SECURITY NUMBER: _____ - _____ - _____

D. PLACE OF BIRTH: _____
(City, County, State)

E. TEXAS DRIVER'S LICENCE #: _____

F. WHAT NAME(S) DO YOU USE? _____

G. DO YOU WANT YOUR MAIDEN BACK? _____

2. PLEASE COMPLETE THE FOLLOWING SECTION ON YOUR CONTACT INFORMATION:
(PLEASE NOTIFY OUR OFFICE IF ANY CHANGES ARE MADE TO THE INFORMATION YOU ARE PROVIDING BELOW TODAY)

A. ADDRESS: _____

B. CITY, STATE & ZIP: _____

C. MAIL: AT WHAT ADDRESS WOULD YOU LIKE ANY MAIL FROM THIS OFFICE SENT?
(PLEASE DO NOT LEAVE BLANK)

D. ALL RESIDENCE TELEPHONE #(S): _____

E. MOBILE PHONE # and/or PAGER#: _____

F. PHONE: AT WHAT PHONE NUMBER WOULD YOU LIKE TO RECEIVE CALLS FROM THE OFFICE? (PLEASE DO NOT LEAVE BLANK)

G. E-MAIL ADDRESS: (Home) _____ (Work) _____

H. HOW LONG HAVE YOU LIVED IN TEXAS? _____

I. WHAT COUNTY DO YOU RESIDE IN? _____ SINCE WHEN? _____

3. PLEASE COMPLETE THE FOLLOWING SECTION ON YOUR EMPLOYMENT:

A. EMPLOYER: _____

B. POSITION/TITLE: _____

C. ADDRESS: _____

D. CITY, STATE & ZIP: _____

E. YOUR MOST DIRECT TELEPHONE#: _____

F. FAX NUMBER: _____

G. GROSS SALARY (PER MONTH OR ANNUALLY): _____

H. BONUS/COMMISSION (PER MONTH OR ANNUALLY): _____

I. LENGTH OF EMPLOYMENT: _____

J. EDUCATION: _____

4. PLEASE COMPLETE THE FOLLOWING SECTION ON YOUR SPOUSE'S PERSONAL INFORMATION:

A. NAME: _____
(First, Middle, Maiden, Last)

B. DATE OF BIRTH: _____
(Month/ Day/ Year)

C. SOCIAL SECURITY NUMBER: _____ - _____ - _____

D. PLACE OF BIRTH: _____
(City, County, State)

E. TEXAS DRIVER'S LICENSE #: _____

F. WHAT NAME(S) DOES HE/SHE USE? _____

5. PLEASE COMPLETE THE FOLLOWING SECTION ON YOUR SPOUSE'S CONTACT INFORMATION:

A. ADDRESS: _____

B. CITY, STATE & ZIP: _____

C. ALL RESIDENCE TELEPHONE #(S): _____

D. MOBILE PHONE # AND/OR PAGER _____

6. PLEASE COMPLETE THE FOLLOWING SECTION ON YOUR SPOUSE'S EMPLOYMENT:

- A. EMPLOYER: _____
- B. POSITION/TITLE: _____
- C. ADDRESS: _____
- D. CITY, STATE & ZIP: _____
- E. HIS/HER MOST DIRECT TELEPHONE #: _____
- F. GROSS SALARY (PER MONTH OR ANNUALLY): _____
- G. BONUS/COMMISSION (PER MONTH OR ANNUALLY): _____
- H. LENGTH OF EMPLOYMENT: _____
- I. EDUCATION: _____

7. PLEASE GIVE THE DATE & PLACE OF YOUR MARRIAGE:

- A. DATE: _____
(Month/ Day/ Year)
- B. CITY, COUNTY, STATE: _____

8. PLEASE COMPLETE THE FOLLOWING SECTION ON EACH CHILD FROM THIS MARRIAGE:

<u>NAME & SEX</u>	<u>DATE & PLACE OF BIRTH</u>	<u>SOCIAL SECURITY#</u>
A. _____		
B. _____		
C. _____		
D. _____		
E. _____		

PLEASE COMPLETE THE ATTACHED EXHIBIT "A" FORM ON THE FOLLOWING PAGE REGARDING YOUR CHILDREN'S HEALTHCARE INFORMATION.

9. ARE YOU CURRENTLY SEPARATED FROM YOUR SPOUSE? _____
IF SO, GIVE DATE OF SEPARATION: _____
(Month/ Date/ Year)

10. HAVE YOU SEEN ANY MARRIAGE COUNSELORS? _____
IF SO, PLEASE PROVIDE THE NAME(S):
A. _____
B. _____

11. DO YOUR MARITAL DIFFICULTIES INVOLVE:
 DRUGS/ALCOHOL PHYSICAL VIOLENCE
 SEXUAL DISAPPOINTMENT RELIGION
 SEXUAL INFIDELITY INCOMPATIBILITY
 FINANCIAL DISPUTES OTHER _____

12. WILL THERE BE A DISPUTE OVER CUSTODY OF THE CHILDREN? _____
IF NOT, CUSTODY WILL BE WITH WHOM? _____

13. WHERE ARE THE CHILDREN LIVING AT THIS TIME? _____

14. LIST ALL PROPERTY (OTHER THAN FURNITURE AND CLOTHING) OWNED BY THE CHILDREN: _____

15. HAVE YOU OR YOUR SPOUSE EVER FILED FOR DIVORCE FROM EACH OTHER? _____
IF YES, WHEN & WHERE? _____
WHAT HAPPENED IN THAT SUIT? _____

16. DOES YOUR SPOUSE HAVE AN ATTORNEY? _____
IF SO, WHO? _____

17. HAVE YOU BEEN SERVED WITH ANY PAPERS AT THIS TIME? _____

18. HAVE YOU BEEN MARRIED BEFORE? _____
IF SO, HOW MANY TIMES? _____

19. DO YOU HAVE ANY CHILDREN BY ANYONE OTHER THAN YOUR CURRENT SPOUSE? _____
IF SO, PLEASE COMPLETE THE FOLLOWING SECTION ON EACH CHILD:

<u>NAME & SEX</u>	<u>DATE & PLACE OF BIRTH</u>	<u>SOCIAL SECURITY#</u>
A. _____		
B. _____		

WITH WHOM DO THESE CHILDREN RESIDE? _____

20. DO YOU PAY OR RECEIVE ANY CHILD SUPPORT? _____
IF SO, HOW MUCH IN TOTAL? _____

21. HAS YOUR SPOUSE BEEN MARRIED BEFORE? _____
IF SO, HOW MANY TIMES? _____

22. DOES YOUR SPOUSE HAVE ANY CHILDREN BY ANYONE OTHER THAN YOURSELF? _____
IF SO, PLEASE COMPLETE THE FOLLOWING SECTION ON EACH CHILD:

NAME & SEX DATE & PLACE OF BIRTH SOCIAL SECURITY#

A. _____

B. _____

WITH WHOM DO THESE CHILDREN RESIDE? _____

23. DOES YOUR SPOUSE PAY OR RECEIVE CHILD SUPPORT? _____
IF SO, HOW MUCH IN TOTAL? _____

24. **REAL ESTATE:**

ADDRESS: _____
YEAR PROPERTY WAS BOUGHT: _____ MONTHLY PAYMENTS:\$ _____
MORTGAGE COMPANY _____
FAIR MARKET VALUE:\$ _____ MORTGAGE BALANCE:\$ _____

ADDRESS: _____
YEAR PROPERTY WAS BOUGHT: _____ MONTHLY PAYMENTS:\$ _____
MORTGAGE COMPANY _____
FAIR MARKET VALUE:\$ _____ MORTGAGE BALANCE:\$ _____

ADDRESS: _____
YEAR PROPERTY WAS BOUGHT: _____ MONTHLY PAYMENTS:\$ _____
MORTGAGE COMPANY _____
FAIR MARKET VALUE:\$ _____ MORTGAGE BALANCE:\$ _____

25. **MOTOR VEHICLES, BOATS, AIRPLANES, CYCLES, TRAILERS, ETC:**

YEAR _____ MODEL _____ WHO PRIMARILY USES _____
MORTGAGE WITH: _____ MONTHLY PAYMENTS:\$ _____
FAIR MARKET VALUE:\$ _____ BALANCE REMAINING:\$ _____

YEAR _____ MODEL _____ WHO PRIMARILY USES _____
MORTGAGE WITH: _____ MONTHLY PAYMENTS:\$ _____
FAIR MARKET VALUE:\$ _____ BALANCE REMAINING:\$ _____

YEAR _____ MODEL _____ WHO PRIMARILY USES _____
MORTGAGE WITH: _____ MONTHLY PAYMENTS:\$ _____
FAIR MARKET VALUE:\$ _____ BALANCE REMAINING:\$ _____

YEAR _____ MODEL _____ WHO PRIMARILY USES _____
MORTGAGE WITH: _____ MONTHLY PAYMENTS:\$ _____
FAIR MARKET VALUE:\$ _____ BALANCE REMAINING:\$ _____

26. BANK ACCOUNTS, SAVINGS ACCOUNTS, C.D.'S, & SAVINGS BONDS:

NAME OF BANK: _____ ACCOUNT # _____
AMOUNT ON DEPOSIT:\$ _____ NAMES ON ACCOUNT: _____

NAME OF BANK: _____ ACCOUNT # _____
AMOUNT ON DEPOSIT:\$ _____ NAMES ON ACCOUNT: _____

NAME OF BANK: _____ ACCOUNT # _____
AMOUNT ON DEPOSIT:\$ _____ NAMES ON ACCOUNT: _____

NAME OF BANK: _____ ACCOUNT # _____
AMOUNT ON DEPOSIT:\$ _____ NAMES ON ACCOUNT: _____

27. LIFE INSURANCE:

NAME OF COMPANY: _____ MONTHLY PREM: _____
INSURING LIFE OF: _____ FACE VALUE: _____

NAME OF COMPANY: _____ MONTHLY PREM: _____
INSURING LIFE OF: _____ FACE VALUE: _____

NAME OF COMPANY: _____ MONTHLY PREM: _____
INSURING LIFE OF: _____ FACE VALUE: _____

28. STOCKS, MUTUAL FUNDS:

NAME OF STOCK: _____
EST. AMT. INVESTED:\$ _____ EST. CURRENT VALUE: _____

NAME OF STOCK: _____
EST. AMT. INVESTED:\$ _____ EST. CURRENT VALUE: _____

NAME OF STOCK: _____
EST. AMT. INVESTED:\$ _____ EST. CURRENT VALUE: _____

NAME OF STOCK: _____
EST. AMT. INVESTED:\$ _____ EST. CURRENT VALUE: _____

29. RETIREMENT, PENSIONS & OTHER COMPANY BENEFITS:

DO YOU PARTICIPATE IN ANY RETIREMENT PROGRAMS? _____

DOES YOUR SPOUSE PARTICIPATE IN ANY PLAN? _____

DO YOU PARTICIPATE IN ANY COMPANY SAVINGS PLANS? _____
IF SO, HOW MANY & HOW MUCH IS IN THIS PLAN? _____

DOES YOUR SPOUSE PARTICIPATE IN ANY COMPANY SAVINGS PLANS? _____
IF SO, HOW MANY & HOW MUCH IS IN THIS PLAN? _____

30. MISCELLANEOUS:

DOES ANYONE OWE YOU OR YOUR SPOUSE ANY MONEY? _____
IF SO, WHO & HOW MUCH? _____

ARE YOU OR YOUR SPOUSE CURRENTLY INVOLVED IN ANY LAWSUITS? _____
IF SO, PLEASE EXPLAIN: _____

DO YOU OR YOUR SPOUSE OWN ANY LIVESTOCK/ MINERAL INTEREST? _____

DO YOU BELONG TO ANY CLUBS WITH AN EQUITY INTEREST? _____
IF SO, WHAT CLUB(S)? _____

31. DEBTS: (OTHER THAN THOSE ALREADY LISTED):

A.	_____	\$ _____
B.	_____	\$ _____
C.	_____	\$ _____
D.	_____	\$ _____
E.	_____	\$ _____
F.	_____	\$ _____
H.	_____	\$ _____
I.	_____	\$ _____
J.	_____	\$ _____
K.	_____	\$ _____
L.	_____	\$ _____
M.	_____	\$ _____

32. INCOME TAX:

HAVE YOU FILED FOR ALL PREVIOUS YEARS? _____
WHO PREPARES YOUR TAX RETURNS? _____

DID YOU RECEIVE A REFUND LAST YEAR? _____
IF SO, HOW MUCH? _____

33. SEPARATE PROPERTY:

DO YOU OWN ANY PROPERTY WHICH YOU OWNED PRIOR TO YOUR MARRIAGE OR
ANY PROPERTY YOU RECEIVED DURING THE MARRIAGE BY GIFT OR
INHERITANCE? _____

IF SO, PLEASE DETAIL YOUR SEPARATE PROPERTY:

DOES YOUR SPOUSE OWN ANY SEPARATE PROPERTY (PROPERTY WHICH FITS THE
SAME DESCRIPTION AS LISTED ABOVE)? _____

IF SO, PLEASE DETAIL:

DO YOU OR YOUR SPOUSE OWN ANY PROPERTY WHICH CAN BE TRACED TO SEPARATE PROPERTY? _____

IF SO, PLEASE DETAIL:

HAVE YOU RECEIVED A JUDGMENT OR FUNDS FROM THE TRIAL OR SETTLEMENT OF A LAWSUIT? _____

IF SO, PLEASE DETAIL, INCLUDING AMOUNT OF JUDGMENT:

34. LAST WILL & TESTAMENT:

DO YOU HAVE A WILL? _____
IF SO, WHEN & BY WHOM WAS IT PREPARED? _____

DOES YOUR SPOUSE HAVE A WILL? _____
IF SO, WHEN & BY WHOM WAS IT PREPARED? _____

35. PLEASE LIST FOUR PEOPLE WE MAY CALL IF WE NEED TO CONTACT YOU:

A. _____
(NAME/ RELATIONSHIP/ PHONE NUMBER)

B. _____
(NAME/ RELATIONSHIP/ PHONE NUMBER)

C. _____
(NAME/ RELATIONSHIP/ PHONE NUMBER)

D. _____
(NAME/ RELATIONSHIP/ PHONE NUMBER)

36. MISCELLANEOUS:

I DO/ DON'T WANT THIS DIVORCE. (Circle one)

WHAT I PRESENTLY WANT FROM YOU: (Check as many as you wish)

- _____ **I WANT YOU TO REPRESENT ME.**
- _____ **I WANT PRE-DIVORCE COUNSELING AS TO WHAT MIGHT HAPPEN GENERALLY IN A DIVORCE.**
- _____ **I AM INTERVIEWING LAWYERS AND I WANT TO CONSULT WITH YOU.**
- _____ **I HAVE A POST-DIVORCE PROBLEM I WANT YOUR OPINION ON.**
- _____ **I WANT A SECOND OPINION.**
- _____ **I AM NOT SURE WHAT I WANT.**

THERE ARE/ ARE NOT URGENT PROBLEMS WHICH REQUIRE IMMEDIATE ATTENTION.
(Circle one)

IF YES, WHAT ARE THEY? _____

ARE ANY COURT DATES CURRENTLY SCHEDULED? _____

DOES YOUR SPOUSE KNOW YOU ARE SEEKING LEGAL ADVICE? _____

37. **PLEASE BE ADVISED THAT OUR REPRESENTATION OF YOU DOES NOT COMMENCE UNTIL WE RECEIVE:**

- AN EXECUTED POWER OF ATTORNEY AND AGREEMENT FOR EMPLOYMENT;

AND

- YOUR RETAINER FEE.

